

**PORTAGE BIOTECH INC.**  
**Clarence Thomas Building, P.O. Box 4649**  
**Road Town, Tortola**  
**British Virgin Islands, VG1110**

November 3, 2023

*VIA EDGAR*

U.S. Securities and Exchange Commission  
Division of Corporate Finance  
100 F Street, N.E.  
Washington, D.C. 20549  
Attn: Dillon Hagius

**Re: Portage Biotech Inc.**  
**Registration Statement on Form F-1**  
**Filed October 31, 2023**  
**File No. 333-275229**  
**Request for Acceleration of Effective Date**

Mr. Hagius:

Pursuant to Rule 461 of the General Rules and Regulations under the Securities Act of 1933, as amended, Portage Biotech Inc. hereby requests that the U.S. Securities and Exchange Commission accelerate the effective date and time of the above-referenced Registration Statement on Form F-1 (the "Registration Statement") and declare the Registration Statement effective as of 4:00 p.m., Eastern Time, on November 7, 2023, or as soon thereafter as possible.

Please direct any questions or comments concerning this request to Steven Abrams of Hogan Lovells US LLP at (267) 675-4671. Also, please notify Mr. Abrams when this request for acceleration has been granted.

**PORTAGE BIOTECH INC.**

By: /s/ Allan Shaw  
Name: Allan Shaw  
Title: Chief Financial Officer